

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Neo Telemedia Limited	
Date Submitted	04/06/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>08167</u>	Description :	otion : Neo Telemedia			
	No. of ordin shares	Par value ary (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month 4,000,000,00	00 HK\$0.10	HK\$400,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	4,000,000,00	00 <u>HK</u> \$0.10	HK\$400,000,000.00		
(2) Stock code :	Description :				
	No. of ordin shares	Par value ary (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,445,920,793			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,445,920,793			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sch	emes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date	cheme g EGM			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -	1	novement du	ing the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$ 1.07						
Meeting approved (22/7/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	97,000,000
2.Exercise Price HK\$0.628						
Meeting approved (19/12/2012) Ordinary shares (Note 1)	20,000,000	Nil	Nil	Nil	Nil	114,000,000
3.Exercise Price HK\$						
Meeting approved ( / / ) Ordinary shares						
(Note 1)			Total A. (Ordi		Nil	
				ence shares) Other class)		
Total funds raised durin	ng the month from	m exercise of				
options (State currency				Nil		

No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised thereto close of the Description of warrants nominal close of preceding during the Nominal value at month (Date of expiry - dd/mm/yyyy) value month month close of the month 1. Unlisted Warrants at the Issue Price of HK\$0.01 per warrant (Date of expiry - 4/12/2014) HKD 108,000,000.00 Nil 108,000,000.00 Nil 200,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.54 AGM approval date: (dd/mm/yyyy) (16/12/2011) 2. Unlisted Warrants at the Issue Price of HK\$0.05 per warrant (Date of expiry - 20/12/2014) HKD 149,860,000.00 Nil 149,860,000.00 Nil 254,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.59 AGM approval date: (dd/mm/yyyy) (16/12/2011) 3. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / (dd/mm/yyyy) ) Total B. (Ordinary shares) Nil (Preference shares) (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

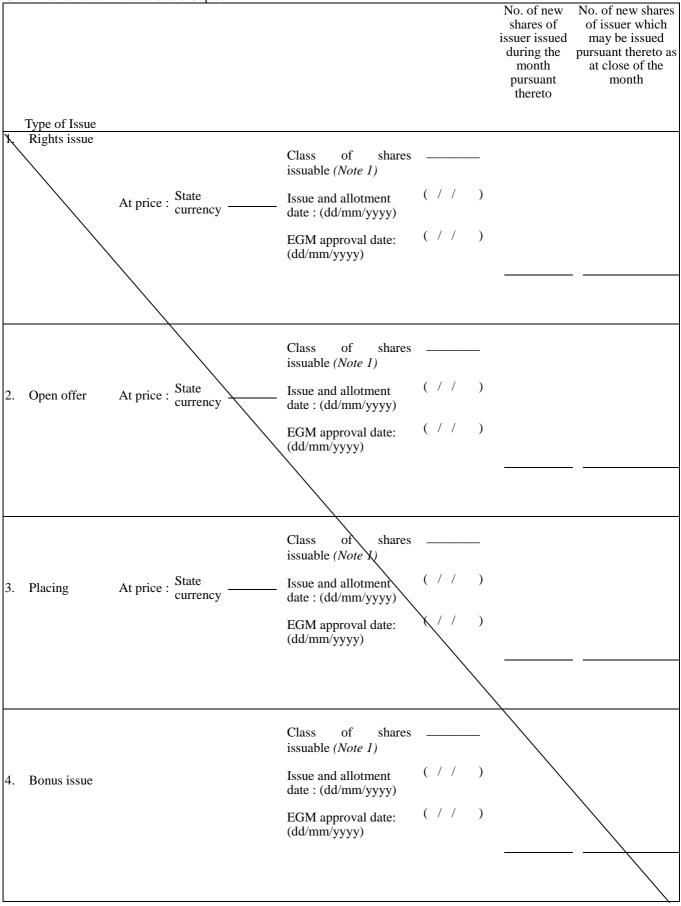
For Main Board and GEM listed issuers

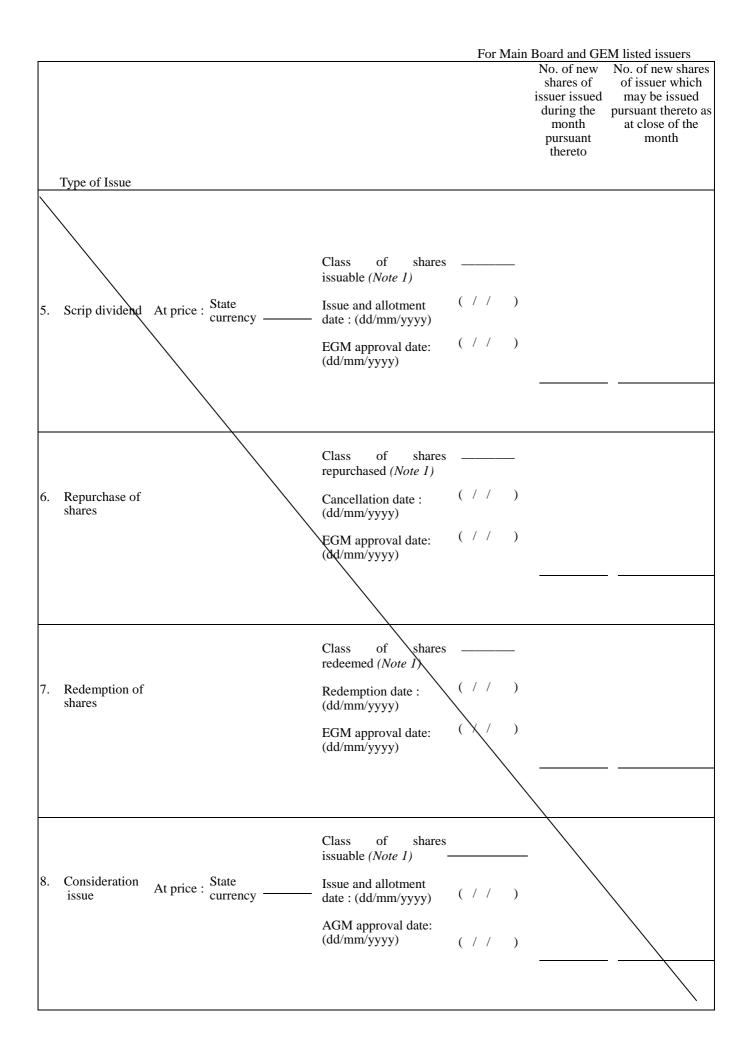
Convertibles (i.e. Commetible int	Charge of the	annon which and the		For Main Board and	d GEM listed 1	ssuers
Convertibles (i.e. Convertible int Class and description 1. Convertible Note		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	HKD	160,000,000.00	Nil	160,000,000.00	Nil	64,000,000
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	Ordinary Sha HKD2.50 (19/12/20	are				
Stock code (if listed) Class of shares issuable (Note 1)	- 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1)	- - 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
Stock code (if listed)	- - 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /		(Prefer	inary shares) rence shares) (Other class)	Nil 	

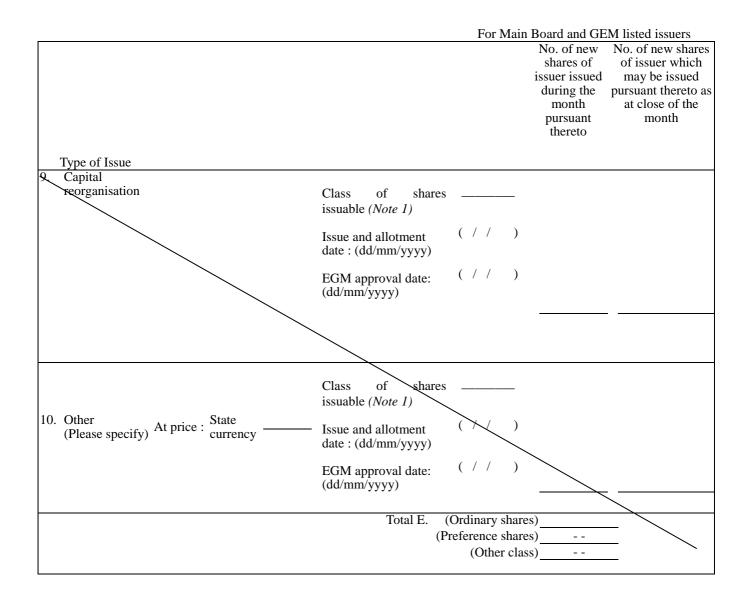
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Proposed issue of an aggregate maximum of 173,310,000 Consideration Shares at the issue price of HK\$0.72 per Shares under the Acquisition Agreement dated 25 January 2013. For details, please refer to the announcement dated 25 January 2013</li> </ol>	-	
AGM approval date : 19/12/2012 Ordinary shares (Note 1)	N/A	N/A
2		
Ordinary shares (Note 1)		
3		
shares (Note 1)       Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Movements in Issued Share Capital







	(1)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Shar	re Capital").)

Remarks	(if	any)	:
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Submitted by:	Tricor Tengis Limited	
Title	Branch Share Registrar	
(Director, Sec	retary or other duly authorised officer)	
(2		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.